

# streamline through automation

## VIA

INVESTMENT PROCESS AUTOMATION

Flexible Automation Platform

### HIGHLIGHTS

**opturo**<sup>®</sup> Virtual Investment Analytics (VIA) is a proprietary platform that performs on-the-fly analysis to provide advanced solutions to critical and long-standing financial problems without imposing a footprint on the client's system and without the need for expensive systems, implementation and disruptions to your workflow.

**VIA** is the most flexible and comprehensive investment process automation platform. VIA provides dramatic improvement, automation and oversight to the productivity, efficiency and quality of the data dependent investment processes. It can be used to scrub, filter, validate, analyze, and transform data to meet the full range of investment objectives.

**Innovative Modular Architecture:** Offers an extremely flexible and scalable platform to streamline and automate all investment processes and offers the rapid deployment of the solution while significantly reducing the implementation time and cost.

**ETL Solution:** VIA's inherent ETL (Extraction, Transformation, and Loading) capability can be leveraged to streamline and automate a variety of data aggregation processes.

**Quantitative Modeling Infrastructure:** VIA can be used to design and build infrastructures that support the quantitative model for the management of funds.

**Customization:** Open system design allows unparallel customization including custom reporting.

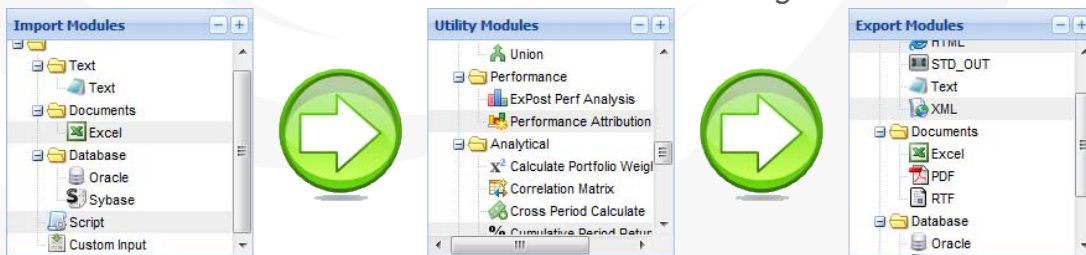
**Automation:** Provides the platform to automate the most investment processes.

## FEATURES

- Flexible data import and export capabilities.
- Extensive data transformation capabilities.
- Extensive arithmetic library.
- Extensive analytical library.
- Unique process iterative technology.
- Robust multi-Currency conversion capability.
- Custom reporting for variety of client and investment reporting needs in PDF and Excel.
- Robust process logging functionality.

## WHO SHOULD USE VIA?

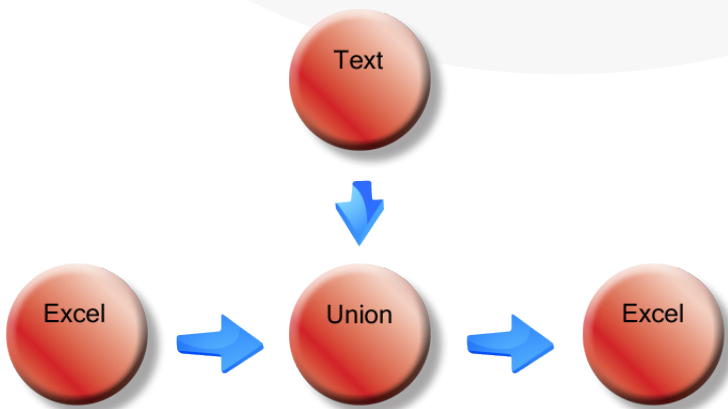
- Firms that want to streamline investment processes and generate significant cost savings.
- Firms that want to free-up resources currently dedicated to data intensive manual processes.
- Firms that manage quantitative funds can leverage VIA to build an efficient infrastructure to support the creation, back-testing and maintenance of the quantitative models.
- Firms that want to leverage the extensibility and scalability of this infrastructure to meet current and future investment and business challenges.



▲ Collection of VIA modules

## THE OPTURO ADVANTAGE

- Increases productivity and cuts costs.
- Increased oversight with minimum overhead.
- Lower cost of investment operations.
- Future changes in downstream/upstream system infrastructure can be handled seamlessly.
- Mitigate the buying risk by evaluating the system and verifying results prior to committing to the solution.



▲ VIA process to merge datasets



opturo® is a financial software and consultancy firm specializing in providing innovative, practical and cost effective Performance, Risk, Composite Management for GIPS® and Investment Process Automation solutions backed by extensive financial industry experience and state-of-the-art technology. It is the mission of Opturo to deliver superior technology solutions to our clients to optimize their investment processes.

Boston Offices: +1 800-695-2370 sales@opturo.com